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*Proposed Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11
(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON MOTION FOR
ORDER AUTHORIZING DEBTORS,
INTER ALIA, TO SELL, TRANSFER,
LEASE, OR OTHERWISE ENCUMBER
REAL PROPERTY, SUBJECT TO
CERTAIN PARAMETERS**

Date: April 10, 2019
Time: 1:30 p.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 3, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **April 10, 2019, at 1:30 p.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102.

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Motion of Debtors Pursuant to*
10 *11 U.S.C. §§ 363 and 105(a) for an Order (I) Authorizing Debtors to (a) Sell, Transfer, Lease, or*
11 *Otherwise Encumber Real Property, (b) Enter Into Acquisition, Lease, License, and Permit*
12 *Agreements Relating to Third-Party Property, (c) Pursue and Bring Eminent Domain Proceedings to*
13 *Judgment or Enter Into Settlements In Lieu Thereof, Subject to Certain Parameters, and (II)*
14 *Granting Related Relief*, filed by the Debtors on March 20, 2019 [Dkt. No. 1004] (the “**Motion**”).

15 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must
16 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
17 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
18 **April 3, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties” as
19 defined in, and in accordance with, the *Order Implementing Certain Notice and Case Management*
20 *Procedures* entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”). **Any relief**
21 **requested in the Motion may be granted without a hearing if no opposition is timely filed and**
22 **served in accordance with the Case Management Order.** In deciding the Motion, the Court may
23 consider any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

24 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
25 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
26 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
27 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at
28 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: March 20, 2019

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

/s/ Jane Kim

Jane Kim

Proposed Attorneys for Debtors and Debtors in Possession